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Leoch International Technology Limited

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board is pleased to inform that for the same reasons as disclosed in the Interim Results Announcement, the Company is expected to turnaround and will record a net profit attributable to the shareholders for the financial year ended 31 December 2014 as compared to a net loss of RMB129 million for 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Leoch International Technology Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

Reference is made to the interim results announcement (the “**Interim Results Announcement**”) of the Company dated 28 August 2014 in which the Company has recorded a net profit for the six months ended 30 June 2014 as compared to a loss for the corresponding period in 2013 primarily due to: (i) the absence of the impairment losses for the suspension of the Company’s Zhaoqing factory as recorded in 2013 after the resumption of normal production in 2014; and (ii) the general increases in sales and profitability of the

Group during the period. The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to inform that for the same reasons as disclosed in the Interim Results Announcement, the Company is expected to turnaround and will record a net profit attributable to the shareholders for the financial year ended 31 December 2014 as compared to a net loss of RMB129 million for 2013.

The Company is still in the progress of finalizing the financial results of the Group for the financial year ended 31 December 2014. The information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which have not been reviewed by the audit committee nor the auditors of the Company. Shareholders and potential investors should refer to the formal annual results announcement of the Company to be released on or about 20 March 2015 for details.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Leoch International Technology Limited
Mr. Dong Li
Chairman

Hong Kong, 3 March, 2015

As of the date of this announcement, the executive Directors are Mr. Dong Li, Ms. Zhao Huan and Mr. Philip Armstrong Noznesky and the independent non-executive Directors are Mr. Liu Yangsheng, Mr. Cao Yixiong Alan and Mr. Lau Chi Kit.